



BRIAN G. BROXTERMAN, CFA, ASA

Director

As Director of Vallit's Denver, Colorado office, Brian G. Broxterman leads dispute, valuation and forensic accounting engagements. Mr. Broxterman is a CFA® charterholder and an Accredited Senior Appraiser (ASA).

Professional Background

Mr. Broxterman has more than 16 years of experience providing dispute, valuation and forensic accounting services for various purposes including estate and gift tax planning, owner disputes, marital property divisions, damage calculations and financial reporting valuations conforming to ASC 360, ASC 718, ASC 805, and ASC 820.

Professional Affiliations

American Society of Appraisers
CFA Society Colorado
Denver Estate Planning Council
Rocky Mountain Estate Planning Council

Professional Experience

Vallit Advisors LLC – January 2019 to present
Quist – Valuation Services, Director of Valuation Services 2015 to 2018
Quist – Valuation Services, Senior Analyst 2010 to 2015
Invotex Group, Senior Consultant 2007 to 2010
Ellin & Tucker, Consultant 2004 to 2007

Presentations and Publications

- Tax Cuts and Jobs Act: Impact on Business Valuation. April 2018
- Improved Valuation Methodologies for Tax Reporting. July 2014
- The Perfect Storm/Unexpected Windfall for Estate and Gift Tax Planning. March 2020

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443-482-9500 Ext 105

Annapolis:
One Annapolis St., Suite 201
Annapolis, Maryland 21401
443-482-9500 Ext 105

Washington, DC:
1200 G Street, NW, Suite 800
Washington, DC 20005
202-652-4500 Ext 105

Professional Designations

- Chartered Financial Analyst, CFA Institute. September 2018
- Accredited Senior Appraiser, American Society of Appraisers. January 2010

Education

Bachelor of Science, Finance. George Mason University, Fairfax, Virginia – 2004